

Nictus Holdings Limited

Incorporated in the Republic of Namibia

Registration number: 1981/001858/06

NSX share code: NHL

ISIN code: NA0009123481

("Nictus" or "the Company")

Trading Statement

In accordance with the NSX Listings Requirements, Nictus' shareholders are advised that the group's earnings per share for the year ended 31 March 2013 is expected to be a loss of between 4 and 7 cents per share which is lower than the previous corresponding period's earnings per share of 41.41 cents per share.

The financial information on which this trading statement is based has not been reviewed or reported on by Nictus' auditors.

Windhoek

03 May 2013

Sponsor on the NSX

Simonis Storm Securities (Proprietary) Limited

(Member of the NSX)