

Nictus Holdings Limited

Incorporated in the Republic of Namibia

Registration number: 1962/1735

NSX share code: NHL

ISIN code: NA000A1J2SS6

("Nictus" or "the Company")

Upliftment of Cautionary announcement

The company refers to the cautionary announcement published on 11 November 2013 (the "Cautionary Announcement"), as well as the details of the acquisition of Trentyre (Namibia) (Proprietary) Limited which was published on 29 November 2013.

Once all conditions precedent, including but not limited to the approval of the transaction by the Namibian Competition Commission, have been met, shareholders will be advised accordingly via SENS.

The Cautionary Announcement is hereby uplifted.

Windhoek

10 December 2013

Sponsor on the NSX

Simonis Storm Securities

(Proprietary) Limited

(Member of the NSX)

