

Nictus Holdings Limited

Incorporated in the Republic of Namibia

Registration number: 1962/1735

NSX share code: NHL

ISIN code: NA000A1J2SS6

("Nictus" or "the Company")

Trading Statement

In accordance with the NSX Listings Requirements, Nictus' shareholders are advised that the group's earnings per share for the year ended 31 March 2014 is expected to be a profit and substantially greater, being more than a 30% increase, than the previous corresponding period's earnings per share.

The financial information on which this trading statement is based has not been reviewed or reported on by Nictus' auditors.

Windhoek

29 April 2014

Sponsor on the NSX

Simonis Storm Securities

(Proprietary) Limited

(Member of the NSX)

