

Nictus Holdings Limited

Incorporated in the Republic of Namibia

Registration number: 1962/1735

NSX share code: NHL

ISIN code: NA000A1J2SS6

("Nictus" or "the Company")

Trading Statement

In terms of paragraph 3.4(b) of the NSX Listings Requirements, issuers are required to publish a trading statement as soon as they become aware that the financial results for the period to be reported upon next will be materially different from the financial results for the previous corresponding period.

Nictus shareholders are advised that for the six months ended 30 September 2021 ("**Results**"), the Group's earnings per share ("**EPS**") and headline earning per share ("**HEPS**") are expected to be a profit of between 10.72 and 11.94 and 16.28 and 17.48 cents per share respectively, which is between 165.4% and 195.4% and 308.1% and 338.1% higher respectively than the previous corresponding period's EPS and HEPS of 4.04 and 3.99 cents per share respectively.

The Results are expected to be published on SENS on or about 9 December 2021.

The financial information on which this trading statement is based has not been reviewed or reported on by Nictus' auditors and is the responsibility of the directors of the Company.

By order of the Board

Windhoek

30 November 2021

Sponsor on the NSX

Simonis Storm Securities (Proprietary) Limited
(Member of the NSX)

